

# TURBOTEC PRODUCTS PLC

The Registry  
34 Beckenham Road  
Beckenham, Kent BR34TU

18 April 2011

Dear Shareholder:

## **Removal of U.S. Securities Law Legends**

Turbotec Products plc (the “**Company**”) was admitted to trading on the AIM market of London Stock Exchange plc on 8 May 2006. As announced on 12 April 2011, the Board has now determined that restrictions on transfer imposed under the U.S. Securities Act 1933, as amended (the “**Securities Act**”) can now be removed from all of the Company’s shares. This will allow the Company’s shares to be settled in electronic form within the CREST system.

CREST is the UK and Irish electronic paperless share transfer and settlement system that allows shares and other securities to be held in electronic rather than paper form.

Shareholder can now therefore choose either to retain their holding in certificated form or dematerialise their shares into uncertificated form. The benefit of dematerialisation is that the share can be held and transferred through CREST, thereby enhancing the liquidity of the Company’s securities.

Enclosed with this letter is your new share certificate setting out your current shareholding. Old share certificates received by the Company’s registrars after the date of this letter will no longer be valid to effect share transfers and only new shares certificates will be recognized by the Company’s registrars.

If you wish to dematerialise your shares and hold them in uncertificated form in CREST, you must have a CREST account, or have a relationship with a broker who is able to hold stock in CREST on your behalf in a nominee arrangement. In either case, the movement of shares into CREST is a straightforward exercise and can be achieved by the completion of a CREST Transfer Form which can be obtained from your broker.

You should submit the validly completed CREST Transfer Form together with your new share certificate to a UK Broker. Your Broker will then deposit your securities into CREST via the Crest Counter.

If you have any queries you can contact the Company’s registrars, Capita Registrars, by calling 0871 664 0300 (calls cost 10p per minute plus network extras, lines are open 8:30 am to 5:30 pm (GMT)) or emailing [ssd@capitaregistrars.com](mailto:ssd@capitaregistrars.com).

Yours sincerely,

Sunil Raina  
Managing Director

Encs.